



## MCFS SPECIAL EVENT

### *Industry Briefing – The Future Fund*

**Date:** Tuesday December 16<sup>th</sup> 2008, 2.30 - 4.30pm

**Venue:** Swanston Hall, Melbourne Town Hall, corner Swanston & Collins St, Melbourne  
(Access via ground level entrance Swanston Street)

#### **Background**

Established in 2006 to help offset the Commonwealth's unfunded superannuation liabilities the Future Fund is one of Australia's largest investors and is also responsible for investing the assets of the Higher Education Endowment Fund.

In October 2008 the Future Fund released its annual report for the 2007-08 financial year (available at [www.futurefund.gov.au](http://www.futurefund.gov.au)) and provided an update on the development of the organisation and the direction of its investment program.

This event will provide further insight into the investment thinking and priorities of the Future Fund and is an opportunity for industry participants to hear from members of the Future Fund's management team.

#### **This special briefing organised by Melbourne Centre for Financial Studies will:**

- Summarise the purpose and structure of the Future Fund
- Describe its approach to the risk and return requirements of its mandate
- Explore its investment beliefs and the thinking behind the Fund's strategic asset allocation
- Review the progress made to date and summarise priorities for the future

#### **Who Should Attend**

This briefing will be of particular interest to investment managers, asset consultants, and other finance industry stakeholders including finance academics.

#### **Investment:**

- Academics, and full-time post-graduate students may attend for free (*but must complete form*)
- All others - \$50.00 per person (*Please complete & return the attached registration form with payment detail.*)

#### **Format**

**Welcome & Introduction** (2.30 -2.35pm) *Professor Bob Officer, Chairman, Industry Advisory Committee of Melbourne Centre for Financial Studies (and Chairman, Acorn Capital)*

**Overview of Fund and progress** (2.35 – 2.50pm) *Paul Costello, General Manager, Future Fund*

**Strategic asset allocation, investment approach and priorities** (2.50 – 3.20pm) *David Neal, Chief Investment Officer, Future Fund*

**Q&A session & close** (3.20 – 3.45pm) – *facilitated by Bob Officer with Paul Costello & David Neal*

**Coffee and networking** (until 4.30pm) *with senior members of the Future Fund investment team*

Melbourne Centre for Financial Studies is a not-for-profit partnership between public and private sectors, and between industry and academe. Members of the consortium are Melbourne, Monash and RMIT Universities, and Finsia. They have joined together to enhance Melbourne's national and international reputation for excellence in financial practice, research and education. The Centre facilitates knowledge transfer between, and builds research synergies between industry and academe by undertaking finance research, arranging consulting by academics, and organizing research-focused events. Since 2006, Melbourne Centre for Financial Studies has been part sponsored by AAMI and Commonwealth Bank of Australia.



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Name*	
Title	
Organisation	
Postal Address	
Phone	
Fax	
Email	

\* Additional names may be listed separately. Please provide name, title, organization, email address for each.

<i>Please complete as appropriate</i>	<b>No. registering</b>	<b>Amount</b>
• Academics, and full-time post-graduate students - free		
• All others - \$50.00 per person		
<b>TOTAL</b>		

**PAYMENT DETAILS** (all registrations must be signed and dated below.)

Please accept  **Cheque** payable to the Melbourne Centre for Financial Studies \$A \_\_\_\_\_  
Or, charge to:  **Mastercard**  **Visa** (No other cards accepted)

Card No. \_\_\_\_ / \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Expiry Date \_\_ / \_\_ Name on Card \_\_\_\_\_

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This document will be a tax invoice for GST when you make payment. Please retain a copy for your records.

**TAX INVOICE**

**ABN 84 002 705 224**

*Please return this form to:*

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